



Annual Report Survey 2009

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Changes to PATH Report 2009

In fall 2009, SAMHSA began a process to update PATH reporting. The intent of these changes is to:

- Reduce reporting burden,
- More accurately capture the effect of the PATH program,
- Capture outcomes, and
- Learn from technical and policy processes already vetted by other federal programs.

The changes below are a starting point to refine the reporting of data for the PATH program.

Reporting on all Persons Served/Enrolled PATH clients: Starting with the 2009 Report, PATH Providers will report on the total number of enrolled PATH clients, regardless of whether the services were provided by federal or match funds. In 2009, PATH Providers should NOT calculate the percentage of persons served with Federal path funds. This change will capture the full effect of the PATH program and reduce reporting burden. If information about the percentage of enrolled PATH clients is requested it can be extrapolated from the report.

Estimated Reporting Guidelines: PATH Providers are allowed to report either actual or estimated counts of enrolled PATH clients. Providers that indicate estimated counts are asked to explain the formula used to determine the estimates in the "warning explanation" box located in Table B under item B4. The purpose of this change is to encourage Providers to submit actual numbers as opposed to estimates.

Voluntary Outcome Measures: To support better understanding of the impact of the PATH program and respond to a performance based Congressional reporting environment, five optional outcome measures are added to Table C of the PATH report. PATH Providers are encouraged to report these optional outcome measures. However, completing these measures is not required to be in compliance with the Federal PATH legislation. See pages 12-15 and 36-40 of the provider guide for more information.

Changes to the Race/Ethnicity Question (D3): The categories in the Race/Ethnicity question have been changed to eliminate "other" and add "two or more races." Please see page 15 of the provider guide for more information.

Reminder: Table C, Community Mental Health Services (Table C, item Cd): The number of enrolled PATH clients receiving community mental health services should include the number of enrolled PATH clients who were **successfully linked to mental health services** as a result of the PATH program. Even if the mental health services are not PATH funded the time and effort of the PATH worker is PATH funded. This does not apply to any other service specification such as Housing Services, Habilitation and Rehabilitation Service, etc. because these are reported in Table C, item Cj "Referrals for primary health services, job training, educational services, and relevant housing services." See page 11 of the provider guide for more information.

☐ I have read and understand the changes to the 2009 PATH report.

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Table A: Budget Information

- A1. Total annual dollar amount for services dedicated to persons who are experiencing homelessness or risk of homelessness AND have serious mental illnesses: (includes PATH, matching, and non-PATH funds). [Help](#) ☐ Estimated ☐ Actual
- A2. Federal PATH funds received from the State: [Help](#) ☐ Estimated ☐ Actual
- A3. Match funds from State, local, or other resources to support the provision of PATH services: [Help](#) ☐ Estimated ☐ Actual
- A4. The number of staff supported by federal PATH funds and match funds: [Help](#) ☐ Estimated ☐ Actual
- A5. The full time equivalent (FTE) of staff positions supported by PATH federal funds and match funds: (Please see the definition of FTE in the [PATH Annual Report Provider Guide](#)) [Help](#) ☐ Estimated ☐ Actual
- A6. Indicate the type of organization in which the PATH program operates: [Help](#)
- ☐ a. community mental health center
 - ☐ b. consumer-run mental health agency
 - ☐ c. other mental health agency
 - ☐ d. other social service agency
 - ☐ e. health care for homeless/other health agency
 - ☐ f. substance abuse treatment agency
 - ☐ g. shelter or other temporary housing resource
 - ☐ h. other housing agency
 - ☐ i. other
- If other please specify:



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Table B: Persons Served

To the extent possible, the annual reporting information should include **unduplicated count** of persons during the fiscal year. Information on persons served should also include individuals who had been, but are no longer receiving services from the provider. Please use the definition for PATH client provided in the [PATH Annual Report Provider Guide](#). Please note that in this report, unless otherwise noted, report data on services provided, and persons served, by **federal**, not matching, PATH funds.

- B1. Persons who are homeless and have serious mental illnesses served by PATH funds and other sources. [Help](#)
 ☐ Estimated
 ☐ Actual
- B2a. Persons served by PATH federal and match funds -- outreach. [Help](#)
 ☐ Estimated
 ☐ Actual
- B2b. Number of outreach contacts who became enrolled during the year as PATH clients. [Help](#)
 ☐ Estimated
 ☐ Actual
- B2c. Number of outreach contacts who did not become enrolled during the year as PATH clients (*Note: Item B2c = Item B2a - Item B2b*) [Help](#)
 ☐ Estimated
 ☐ Actual
- B2d. Number of outreach clients (in Item B2c above) not enrolled because they have been found to be ineligible. [Help](#)
 ☐ Estimated
 ☐ Actual
- B3. Persons served by PATH -- enrolled PATH clients. (*Table B, Item B3*) [Help](#)
 ☐ Estimated
 ☐ Actual
- B4. Total number of persons receiving any PATH -supported services during the year. (*Note: Item B4 = Item B2c + Item B3*) [Help](#)
 ☐ Estimated
 ☐ Actual

Please explain any items for which you received warnings in the box below.
Please reference the item number(s).



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Table C: Available Services

The following services can be supported with PATH funds. Few PATH providers offer all of these services.

Please check the appropriate type of funding for each service. **If the service is fully or partially PATH funded**, please indicate the number of enrolled PATH clients who received each PATH funded service in the box to the right. If the service is not PATH funded or not provided enter zero (0) for number of clients. *All numbers must be less than or equal to the number of enrolled PATH clients reported in Table B.*

Number of Enrolled PATH Clients Reported in Table B, Item 3 =

Type of Service:	Number of Enrolled PATH Clients
Ca. Outreach services:	Ca1.
<input type="radio"/> 100% PATH-Funded <input type="radio"/> Partially PATH-Funded	<input type="text" value="25"/>
<input type="radio"/> Service Provided but not PATH-Funded <input type="radio"/> Service Not Provided	
Cb. Screening and diagnostic treatment services:	Cb1.
<input type="radio"/> 100% PATH-Funded <input type="radio"/> Partially PATH-Funded	<input type="text"/>
<input type="radio"/> Service Provided but not PATH-Funded <input type="radio"/> Service Not Provided	
Cc. Habilitation and rehabilitation services:	Cc1.
<input type="radio"/> 100% PATH-Funded <input type="radio"/> Partially PATH-Funded	<input type="text"/>
<input type="radio"/> Service Provided but not PATH-Funded <input type="radio"/> Service Not Provided	
Cd. Community mental health services:	Cd1.
<input type="radio"/> 100% PATH-Funded <input type="radio"/> Partially PATH-Funded	<input type="text"/>
<input type="radio"/> Service Provided but not PATH-Funded <input type="radio"/> Service Not Provided	

Ce. Alcohol or drug treatment services:

Ce1.

- ☐ 100% PATH-Funded ☐ Partially PATH-Funded
-
- ☐ Service Provided but not PATH-Funded ☐ Service Not Provided

Cf. Staff training, including the training of individuals who work in shelters, MH clinics, SA programs, and other sites:

- ☐ 100% PATH-Funded ☐ Partially PATH-Funded
-
- ☐ Service Provided but not PATH-Funded ☐ Service Not Provided

Cg. Case management services:

Cg1.

- ☐ 100% PATH-Funded ☐ Partially PATH-Funded
-
- ☐ Service Provided but not PATH-Funded ☐ Service Not Provided

Ch. Supportive and supervisory services in residential settings:

Ch1.

- ☐ 100% PATH-Funded ☐ Partially PATH-Funded
-
- ☐ Service Provided but not PATH-Funded ☐ Service Not Provided

Ci. Referrals for primary health services, job training, educational services, and relevant housing services:

CI1.

- ☐ 100% PATH-Funded ☐ Partially PATH-Funded
-
- ☐ Service Provided but not PATH-Funded ☐ Service Not Provided

Cj1. Housing services: 1. Minor renovation expansion and repair of housing:

CJ11.

- ☐ 100% PATH-Funded ☐ Partially PATH-Funded
-
- ☐ Service Provided but not PATH-Funded ☐ Service Not Provided

Cj2. Housing services: 2. Planning of housing:

CJ21.

- ☐ 100% PATH-Funded ☐ Partially PATH-Funded
-
- ☐ Service Provided but not PATH-Funded ☐ Service Not Provided

Cj3. **Housing services: 3.** The costs associated with matching eligible homeless individuals with appropriate housing situations:

Cj31.

☐ 100% PATH-Funded ☐ Partially PATH-Funded

☐ Service Provided but not PATH-Funded ☐ Service Not Provided

Cj4. **Housing services: 4.** Technical assistance in applying for housing assistance:

Cj41.

☐ 100% PATH-Funded ☐ Partially PATH-Funded

☐ Service Provided but not PATH-Funded ☐ Service Not Provided

Cj5. **Housing services: 5.** Improving the coordination of housing services:

Cj51.

☐ 100% PATH-Funded ☐ Partially PATH-Funded

☐ Service Provided but not PATH-Funded ☐ Service Not Provided

Cj6. **Housing services: 6.** Security deposits:

Cj61.

☐ 100% PATH-Funded ☐ Partially PATH-Funded

☐ Service Provided but not PATH-Funded ☐ Service Not Provided

Cj7. **Housing services: 7.** One-time rental payments to prevent eviction:

Cj71.

☐ 100% PATH-Funded ☐ Partially PATH-Funded

☐ Service Provided but not PATH-Funded ☐ Service Not Provided

Voluntary Outcome Measure

Number of Enrolled
PATH Clients

Ck1. **Voluntary Outcome Measure: 1.** Housing (transitional supportive or permanent):

Ck1a. Assisted

Help 5

☐ Estimated

☐ Actual

☐ Not Reporting

Ck1b. Attained

- ☐ Estimated
- ☐ Actual
- ☐ Not Reporting

Ck2. Voluntary Outcome Measure: 2. Income benefits:

Ck2a. Assisted

Help

- ☐ Estimated
- ☐ Actual
- ☐ Not Reporting

Ck2b. Attained

- ☐ Estimated
- ☐ Actual
- ☐ Not Reporting

Ck3. Voluntary Outcome Measure: 3. Earned income (employment):

Ck3a. Assisted

Help

- ☐ Estimated
- ☐ Actual
- ☐ Not Reporting

Ck3b. Attained

- ☐ Estimated
- ☐ Actual
- ☐ Not Reporting

**Ck4. Voluntary Outcome Measure: 4. Medical insurance or coverage plans
(Medicaid Medicare and/or state/local plans):**

Ck4a. Assisted

Help

- ☐ Estimated
- ☐ Actual
- ☐ Not Reporting

Ck4b. Attained

- ☐ Estimated
- ☐ Actual
- ☐ Not Reporting

Ck5. Voluntary Outcome Measure: 5. Primary medical care:

Ck5a. Assisted

Help

- ☐ Estimated
- ☐ Actual



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Table D: Demographics

Include as much demographic information as is available on each enrolled PATH client. If demographic information is not available for certain data elements, enter the clients into the "Unknown" category for that data element. Some elements could change (i.e., age). Where available, information should show the status of the person at first contact, even if the first contact occurred in a prior fiscal year. However, for persons who have enrolled, left and then re-entered the service system, indicate status upon re-entry.

Total sum for each category (e.g. age) must be equal to Table B, Item B3. Your entered Value = 25

D1ea. Age:

D1a. Less than 13 years:

D1b. 13-17 years:

D1c. 18-34 years:

D1d. 35-49 years:

D1e. 50-64 years:

D1f. 65-74 years:

D1g. 75 years and older:

D1h. Unknown:

Numbers Reported are:

☐ Estimated

☐ Actual

D2ea. Gender:

D2a. Male

D2b. Female

D2c. Unknown

Numbers Reported are:

☐ Estimated

☐ Actual

D3ea. Race/Ethnicity:

D3a. American Indian or
Alaska Native

D3b. Asian

D3c. Black or African American

D3d. Hispanic or Latino

D3e. Native Hawaiian or
Other Pacific Islander

D3f. White

D3g. Two or More Races

D3h. Unknown

Numbers Reported are:

☐ Estimated

☐ Actual

D4ea. Principal Mental Illness Diagnosis:

- D4a. Schizophrenia and Related Disorders
 D4b. Other Psychotic Disorders
 D4c. Affective Disorders
 D4d. Personality Disorders
 D4e. Other Serious Mental Illness
 D4f. Unknown or Undiagnosed Mental Illness

Numbers Reported are:

- ☐ Estimated
☐ Actual

D5ea. Co-occurring Substance Use Disorders:

- D5a. Co-Occurring Substance Use Disorders
 D5b. No Co-Occurring Substance Use Disorders
 D5c. Unknown If Substance Use Disorder

Numbers Reported are:

- ☐ Estimated
☐ Actual

D6ea. Veteran Status:

- D6a. Veteran
 D6b. Non-Veteran
 D6c. Unknown

Numbers Reported are:

- ☐ Estimated
☐ Actual

D7ea. Housing Status (at first contact):

- D7a. Outdoors (e.g., street, abandoned or public building, automobile)
 D7b. Short term shelter
 D7c. Long term shelter.
 D7d. Own or someone else's apartment, room, or house
 D7e. Hotel, SRO, boarding house
 D7f. Halfway house, residential treatment program
 D7g. Institution (psychiatric or other hospital, nursing home, etc.)
 D7h. Jail or correctional facility
 D7i. Other
 D7j. Unknown

Numbers Reported are:

- ☐ Estimated
☐ Actual

D8ea. Length of time living outdoors or in short term shelter at first contact:
(Total sum for this item must be equal to D7a+D7b).

- D8a. Less than 2 days
 D8b. Two to 30 days
 D8c. 31-90 days
 D8d. 91 days to 1 year
 D8e. Over 1 year
 D8f. Unknown

Numbers Reported are:

- ☐ Estimated
☐ Actual

D8f1. Date data entry completed.

--

 (mm/dd/yy)

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